

Company	Symbol	Country	NAV	Weight	Contr.	MTD	YTD
NVIDIA	NVDA	United States	18.69	4.64%	1.26%	36.34%	158.89%
Taiwan Semiconductor	TSM	Taiwan	28.12	6.82%	1.04%	16.95%	32.35%
Google	GOOG	United States	31.33	7.42%	0.99%	14.00%	39.04%
ASML Holding	ASML	Netherlands	29.14	6.88%	0.88%	13.51%	32.31%
Microsoft	MSFT	United States	48.83	11.55%	0.80%	6.88%	36.93%
Apple	AAPL	United States	55.76	13.07%	0.60%	4.46%	36.42%
Broadcom	AVGO	United States	6.67	1.55%	0.37%	28.96%	44.50%
Shopify	SHOP	Canada	7.31	1.75%	0.31%	18.04%	64.77%
Meta Platforms	META	United States	13.57	3.15%	0.30%	10.15%	119.98%

Top contributors to the technology sector in may. Weight is weight within the technology sector and contribution is contribution to the sectors performance. Nav in million USD, MTD and YTD is the individual security performance for May and YTD in 2023.