

Symbol	Country	NAV	Weight	Contr.	MTD	YTD
NVDA	United States	18.69	4.64%	1.26%	36.34%	158.89%
TSM	Taiwan	28.12	6.82%	1.04%	16.95%	32.35%
GOOG	United States	31.33	7.42%	0.99%	14.00%	39.04%
ASML	Netherlands	29.14	6.88%	0.88%	13.51%	32.31%
MSFT	United States	48.83	11.55%	0.80%	6.88%	36.93%
AAPL	United States	55.76	13.07%	0.60%	4.46%	36.42%
AVGO	United States	6.67	1.55%	0.37%	28.96%	44.50%
SHOP	Canada	7.31	1.75%	0.31%	18.04%	64.77%
META	United States	13.57	3.15%	0.30%	10.15%	119.98%

Top contributors to the technology sector in may. Weight is weight within the technology sector and contribution is contribution to the sectors performance. Nav in million USD, MTD and YTD is the individual security performance for May and YTD in 2023.